

National Stock Exchange Of India Limited

Department : PRIMARY MARKET SEGMENT

Download Ref No: NSE/IPO/40208

Date : February 12, 2019

Circular Ref. No: 06/ 2019

All Members,

Subscription of Additional Fund Offering of BHARAT 22 ETF on e-ETF

ICICI Prudential Asset Management Company Limited (ICICI PRU MF) vide its Notice to Scheme Information Document and Key Information Memorandum dated February 08, 2019 has notified regarding Additional Fund Offering (AFO) and facilities for subscription available during AFO.

Members are requested to take note of the following:

The facility for subscription of AFO of Bharat 22 ETFs under the 'e-ETF' platform shall be available only on **Feb 14, 2019**, in accordance with Operating Guidelines provided in Exchange Circular No 39445 dated November 20, 2018.

Further, trading members are requested to note and also inform to all investors the below:

- **The subscription for AFO of Bharat 22 ETF shall be based on application amount & Allotment of units, determination of allotment price shall be handled/administered by ICICI Prudential Asset Management Company Limited (ICICI PRU MF).**
- **Kindly refer the scheme information document available on the website of ICICI PRU MF and also enclosed as Annexure 4 of the Circular.**

Application Amount:

SR No.	Category of Investor	Minimum Investment/Subscription Amount	Maximum Investment/Subscription Amount
1	Qualified Institutional Buyers	Rs. 2,00,001/- and in multiples of Re. 1/- thereafter	No Limit*
2	Non-Institutional Investors	Rs. 2,00,001/- and in multiples of Re. 1/- thereafter	No Limit*
3	Retail Individual Investors	Rs. 5,000/- and in multiples of Re.1/- thereafter	Rs. 2,00,000/-

*The Maximum Amount to be raised i.e. Initial Amount of INR 3,500 crores plus an – Additional Amount - The AMC, on the instruction of the Seller/The Government of India, shall notify the Additional Amount to the investors vide public notification/addendum post closure of Non Anchor Investor Period (Initial Amount and Additional Amount shall be collectively referred as Maximum Amount to be Raised).

Contact details of AMC for Allotment / Refund and Other Grievance Redressal:

Contact Person:	Mr. Vilas Shinde/R.Thiruvalluvan
Contact No:	022 - 42090417 / 453,044 -39115678/5520
Address	2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Mumbai - 400063

Further, **the new members/participants NOT ENROLLED earlier** on 'e-ETF' platform are requested to click on 'I Accept Terms & Conditions' available under Misc Tab 'e-ETF' menu and enter valid ARN no from ADMIN log in and thereafter enter applications for subscriptions from User login.

Members may refer to the following Annexures for further details

Particulars	Annexure No.
Mock Session Details	1
Live Session Details	2
Tentative time cycle for transaction activities for Bharat 22 ETF	3
Notice to Scheme Information Document and Key Information Memorandum issued by ICICI PRU MF	4

In case of any query/clarification, kindly call on Toll Free No- 1800 266 00 53

**For and on behalf of
National Stock Exchange of India Limited**

**Abhijeet Sontakke
Chief Manager**

Toll Free No	Fax No	Email id
1800 266 0053	+91-22-26598155	msm@nse.co.in

Annexure 1

Mock Session Details	
Security symbol	B22MOCK
ETF	Bharat 22 ETF
Series	GR
Mode	Demat
Categories	IND, NRI, HUF, CO, NOH, OTH
Mock Date	Feb 13, 2019
Mock Session Time	10.00 A.M. to 5.00 P.M.
Mock URL for Members	https://www.eipouat.com/eipo/bidux/login.jsp

Annexure 2

Live Session Details	
Security symbol	ICICIB22
ETF	Bharat 22 ETF
Series	GR
ISIN	INF109KB15Y7
Mode	Demat
Categories	IND, NRI, HUF, CO, NOH, OTH
Subscription Date/ Period	Feb 14, 2019
Subscription Session Time	09.00 A.M. to 8.00 P.M.*
Mismatch Modification Session	On Feb 15, 2019, between 08:30 A.M to 10.00 A.M
Live URL for Members	https://www.nseindiaipo.com/eipo/bidux/login.jsp

*May be extended based on AMC request

Annexure 3

Tentative time cycle for transaction activities for Bharat 22 ETF shall be as under:

Activity	Tentative Timelines
During Subscription Period (T day)	
T day (14-Feb-2019)	
Subscription hours	09:00 AM - 08:00* PM
T+1 day (15-Feb-2019)	
Modification of window for mismatch subscription/application after depository validation	08:30 AM – 10:00 AM
Funds obligation report	After closure of modification session
Cut of time for Bids Withdrawal Request for funds by Participant (Nmass)	01:00 PM
Cut off time to provide clear funds for funds collection	01:30 PM

*May be extended based on the AMC request